



## Natalie Peh Suan Wan

Partner

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### Profile

Admitted to the Bar of England and Wales in 1995, **Natalie** was also called to the Malaysian Bar in 1997. **Natalie** provides legal advice on corporate exercises and commercial transactions involving corporate and securities laws, with particular emphasis on M&As, take-overs, reverse take-overs and joint ventures, venture capital, FDIs, equity-linked offerings, placements, initial public offerings and general corporate advisory matters. Her portfolio spans an extensive list of international and local clients, including leading investment banks and financial institutions, multinational and public listed companies and private equity funds.

### Practice Area

Corporate & Commercial and Equity Capital Markets

### Qualifications

LL.B (Hons), University of Bristol, England.

LL.M (Corporate and Commercial Law), King's College, London.

Utter Barrister of the Honourable Society of Gray's Inn, London.

Advocate and Solicitor of the High Court of Malaya.

### Recognition

- IFLR1000: The Guide to the World's Leading Financial Law Firms: "Highly Regarded Leading Lawyer" for M&A, Capital Markets, Restructuring and Insolvency, with particular industry focus on Banking, Government and Public Policy and Oil & Gas (2020 edition). Previously featured as a "Rising Star" (2015-2019 edition).
- Asialaw Leading Lawyers: "Rising Star" for Capital Markets (2014 edition).
- Listed in "Who's Who: Constitution, Government & Politics" for Malaysia (2013/2014 edition).
- IFN Leading Lawyers Survey: "Leading Lawyer" for Real Estate and Property (2012 edition).
- "Sound and knowledgeable in legal aspects, fast and responsive in execution." – IFLR1000 (2020 edition)
- **Natalie** has been noted as being "Commercial and experienced." – Asialaw Profiles (2019 edition).

### Relevant Experience

- Advised the vendor, Syarikat Pengeluar Air Selangor Holdings Berhad in the RM2.55 billion disposal of its entire equity interest and redeemable unsecured loan stocks of its subsidiary, Syarkat Pengeluar Air Selangor Sdn Bhd to Pengurusan Air Selangor Sdn Bhd.
- Advised the purchaser, Malaysia Building Society Berhad (MBSB), in the proposed merger of MBSB and Asian Finance Bank Berhad, which resulted in the creation of the 2nd largest stand-alone Islamic bank (MBSB Bank Berhad) with estimated Islamic assets of RM38 billion based on book value of the identified assets. The deal won Equity & IPO Deal of The Year Award (IFN Law Awards 2018).
- Advised the issuer, KIP REIT in the first real estate investment trust listed on the Main Market of Bursa Malaysia with a portfolio focussed on hybrid community-centric retail centres.
- Advised Maybank Investment Bank Berhad as the sole placement agent for a private placement involving an issuance of 316.35 million shares in Sime Darby Berhad. At closing, it was the largest primary placement in Southeast Asia for 2016, which was reported to have raised a total of RM2.36 billion.
- Advised in the first concurrent dual listing of the integrated healthcare provider, IHH Healthcare Berhad (IHH), on the Main Market of Bursa Malaysia and Singapore Stock Exchange. The IHH IPO was the second largest IPO in Malaysia & in Asia, and the third largest IPO in the world for 2012 at the point of listing, with market capitalisation in the region of RM22.96 billion and offering size of RM6.25 billion. It was recognised as Malaysia Capital Markets Deal of the Year (International Financing Review Asia Awards 2012 Hong Kong) and Deal of the Year (Asian-MENA Counsel Deals of the Year Awards 2012).
- Advised Kencana Petroleum Berhad in the merger of businesses of the Kencana Petroleum Berhad group and the SapuraKrest Petroleum Berhad group through an offer to acquire the entire business and undertakings, including all assets and liabilities of Kencana Petroleum Berhad and an offer to acquire the business and undertakings, including all assets and liabilities of SapuraKrest Petroleum Berhad, resulting in the merger of assets of an aggregate value of over RM11.8 billion to form Sapura Kencana Petroleum Berhad, the largest O&G player in the nation and a top 5 in the world by asset size in 2012.