



Natalie Peh Suan Wan

Partner

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Profile

Admitted to the Bar since 1995, **Natalie** provides legal advice on corporate exercises and commercial transactions involving corporate and securities laws, with particular emphasis on M&As, take-overs, reverse take-overs and joint ventures, venture capital, FDIs, equity-linked offerings, placements, initial public offerings and general corporate advisory matters. Her portfolio spans an extensive list of international and local clients, including leading investment banks and financial institutions, multinational and public listed companies and private equity funds.

Practice Area

Corporate & Commercial and Equity Capital Markets

Qualifications

LL.B (Hons), University of Bristol, England.

LL.M (Corporate and Commercial Law), King's College, London.

Utter Barrister of the Honourable Society of Gray's Inn, London.

Advocate and Solicitor of the High Court of Malaya.

Recognition

- Asialaw Leading Lawyers Survey: "Rising Star" for Capital Markets (2014 edition).
- IFN Leading Lawyers Survey: "Leading Lawyer" for Real Estate and Property (2012 edition).
- IFLR1000: The Guide to the World's Leading Financial Law Firms: "Rising Star" for M&A, Capital Markets and Corporate Restructuring and Insolvency, with particular industry focus on Banking, Government and Public Policy and Oil & Gas since the 2015 edition until present.
- Listed in "Who's Who: Constitution, Government & Politics" for Malaysia (2013/2014 edition).

Relevant Experience

- Advised the purchaser, Malaysia Building Society Berhad (MBSB), in the proposed merger of MBSB and Asian Finance Bank Berhad (AFB), in which MBSB acquired 100% equity interest in AFB and merged its business with that of AFB, creating the 2nd largest stand-alone Islamic bank in Malaysia.
- Advised the issuer, KIP REIT in the first real estate investment trust listed on the Main Market of Bursa Malaysia Securities Berhad with a portfolio focussed on hybrid community-centric retail centres.
- Advised Maybank Investment Bank Berhad as the sole placement agent for a private placement involving an issuance of 316.35 million shares in Sime Darby Berhad. At closing, it was the largest primary placement in Southeast Asia for 2016, which was reported to have raised a total of RM2.36 billion.
- Advised the joint global coordinators, joint book runners and joint under writers in the first concurrent dual listing of IHH Healthcare Berhad, an integrated healthcare provider, on the Malaysian & Singapore Stock Exchange. The deal was acclaimed Malaysia Capital Markets Deal of the Year (International Financing Review (IFR) Asia 2012 Awards), besides winning Asian-MENA Counsel Deal of the Year 2012 award.
- Advised Kencana Petroleum Berhad in the merger of businesses of the Kencana Petroleum Berhad group and the Sapuracrest Petroleum Berhad group through an offer to acquire the entire business and undertakings, including all assets and liabilities of Kencana Petroleum Berhad and an offer to acquire the business and undertakings, including all assets and liabilities of Sapuracrest Petroleum Berhad, resulting in the merger of assets of an aggregate value of over RM 11.8 billion to form Sapura Kencana Petroleum Berhad, the largest O&G player in the nation and a top 5 in the world by asset size in 2012.

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